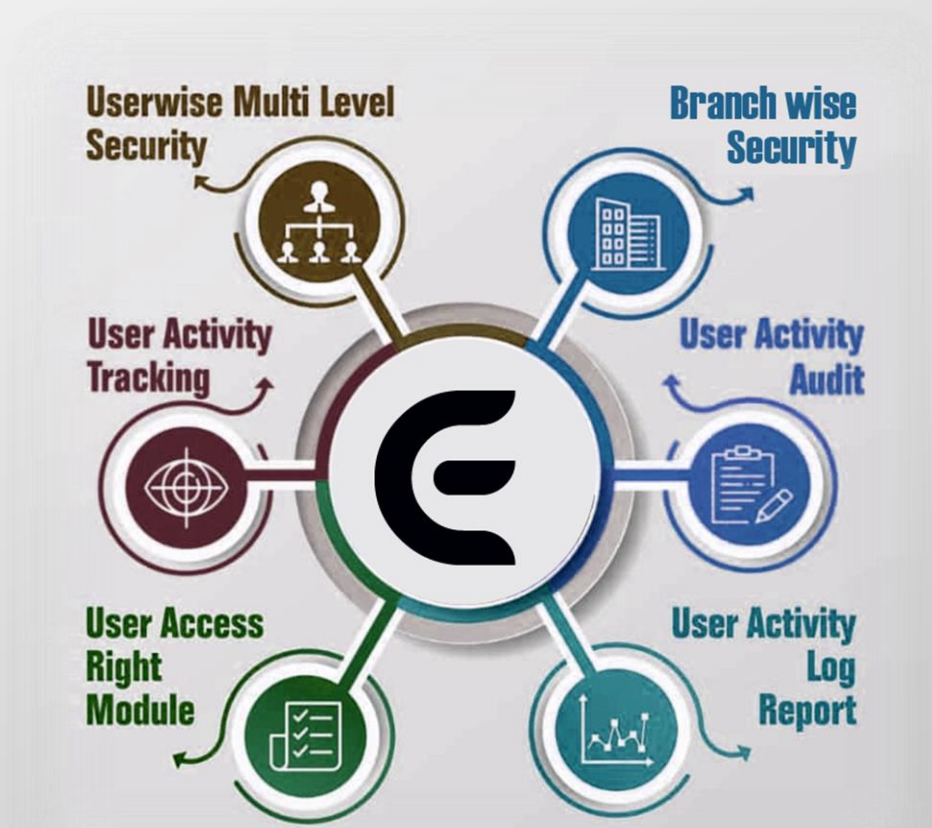
Cloud ERP User/Login Management

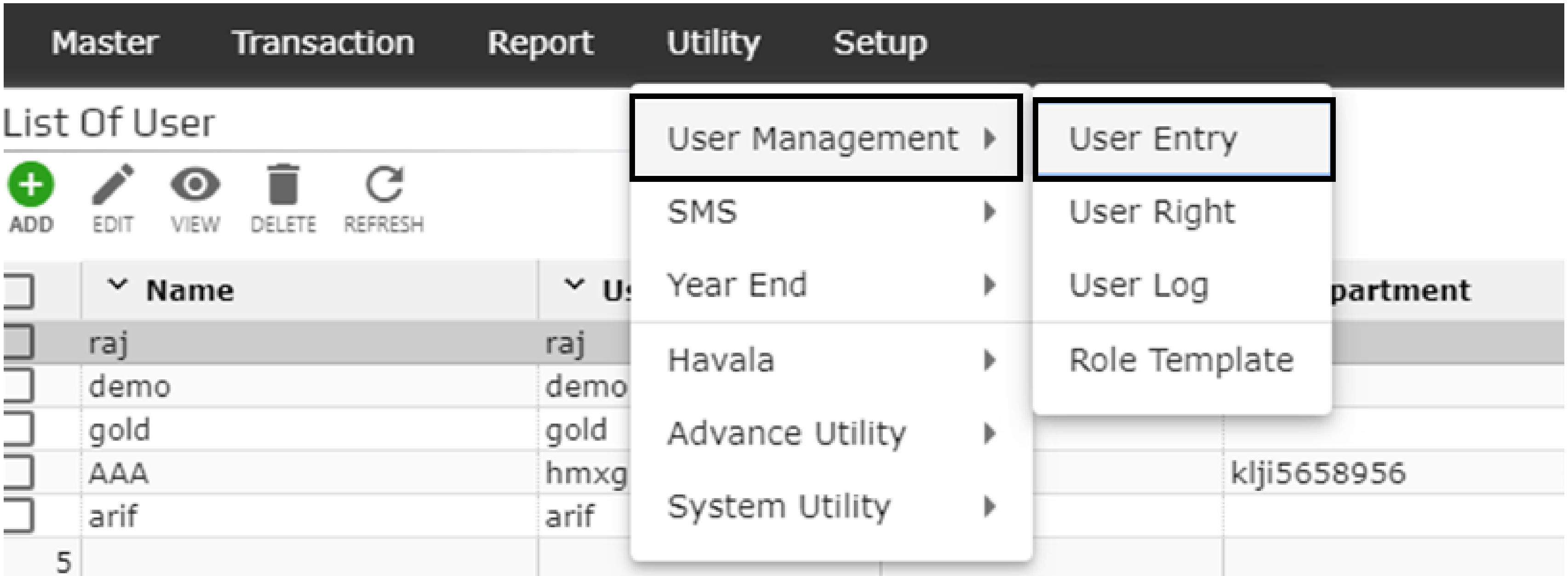
Guidelines For Create New User For Software and Manage Users Rights and Security to your data.

eCount.In

User wise Security

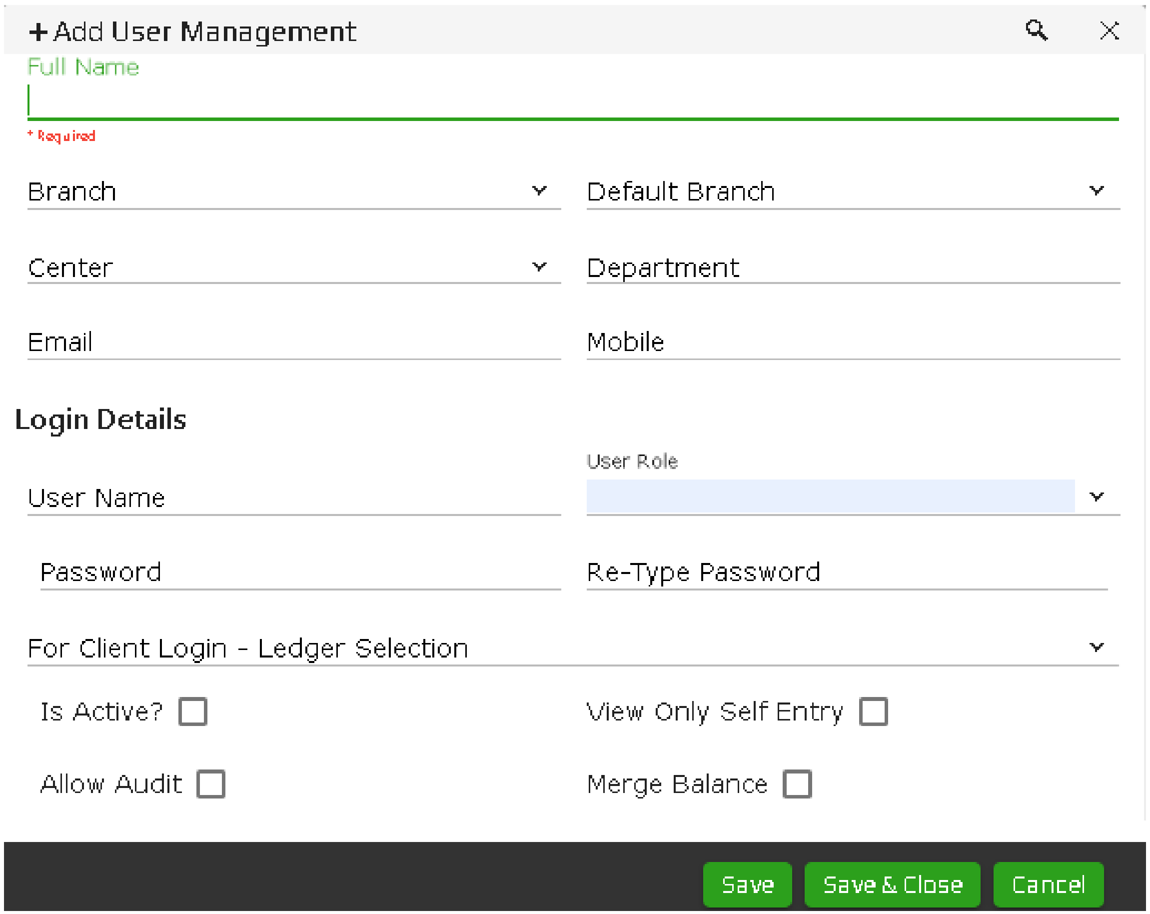


Setup 1: Utility -> User Management -> User Entry



Setup 2: Click On Add Button Add New User

3. User Login Information



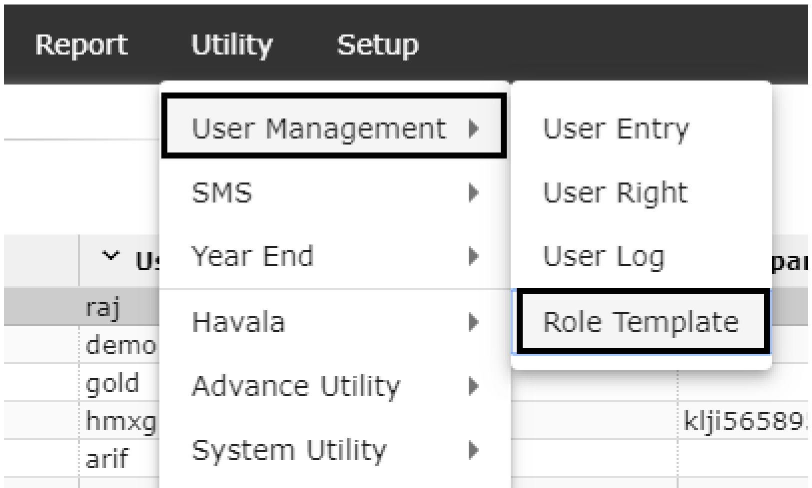
4. Select Branch, Only That Branch data can show by user. You Can also set all branch rights to user

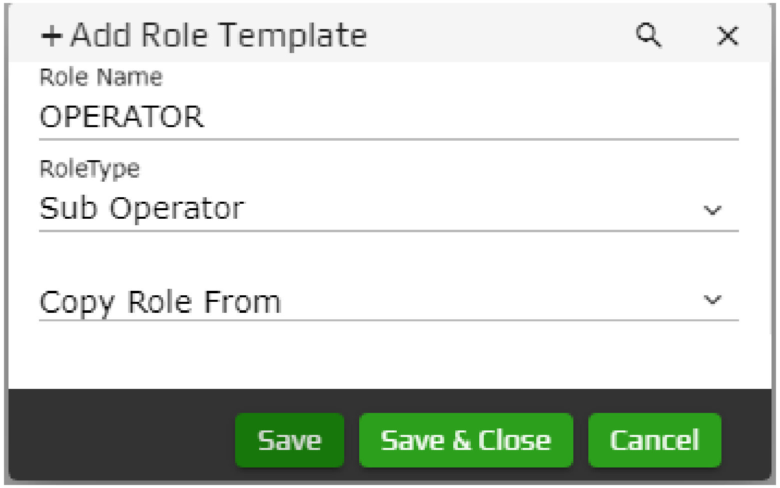
5. Default Branch Use For Only If All Branch User Need Login In Some Default Branch

6. Select Center,*** If you want Booking Center wise user show his data.

7. Set User Name and Create User Role

8. Create Role Template



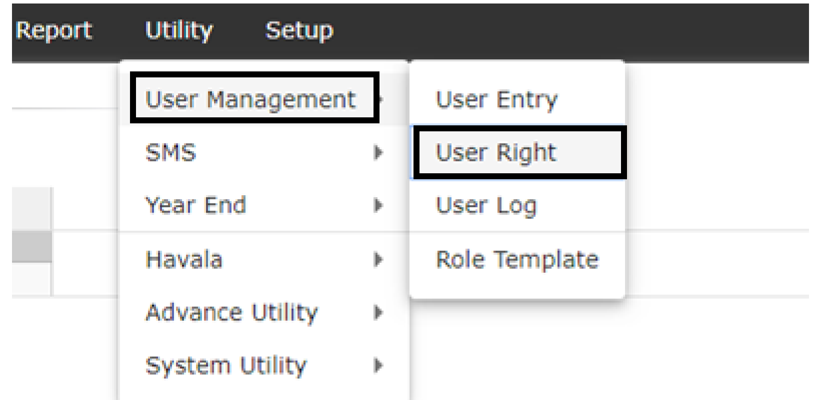


9. Give Role Name then select Role Type

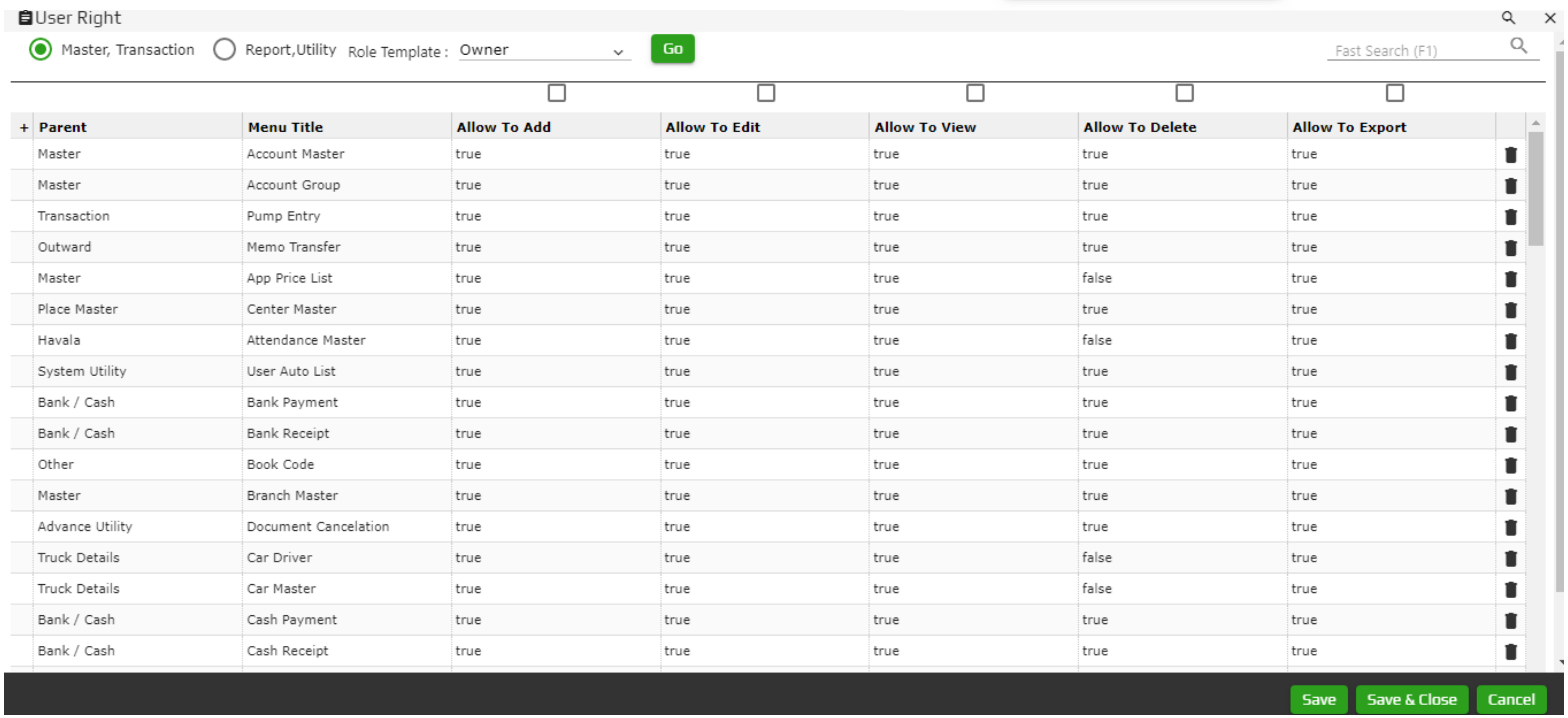
10. Copy user rights from existing role After user can change Rights from ‘User Rights’

Manage User Rights Particular Entry Wise

User Management -> User Right

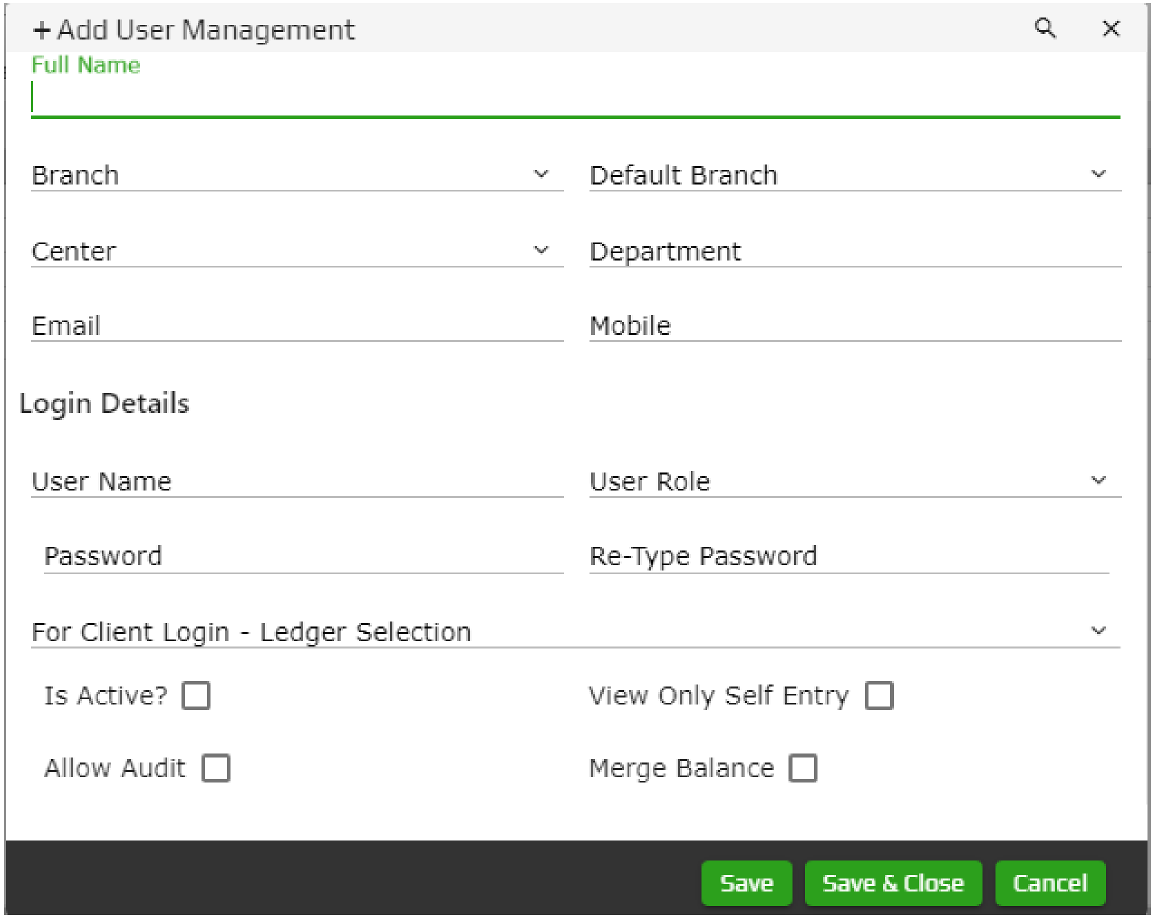


1. User Right Screen - Per Role Name wise you can set Every Menu Option Add, Edit, View, Delete, Export Rights



Parent	Menu Title	Allow To Add	Allow To Edit	Allow To View	Allow To Delete	Allow To Export
Master	Account Master	true	true	true	true	true
Master	Account Group	true	true	true	true	true
Transaction	Pump Entry	true	true	true	true	true
Outward	Memo Transfer	true	true	true	true	true
Master	App Price List	true	true	true	false	true
Place Master	Center Master	true	true	true	true	true
Havala	Attendance Master	true	true	true	false	true
System Utility	User Auto List	true	true	true	true	true
Bank / Cash	Bank Payment	true	true	true	true	true
Bank / Cash	Bank Receipt	true	true	true	true	true
Other	Book Code	true	true	true	true	true
Master	Branch Master	true	true	true	true	true
Advance Utility	Document Cancelation	true	true	true	true	true
Truck Details	Car Driver	true	true	true	false	true
Truck Details	Car Master	true	true	true	false	true
Bank / Cash	Cash Payment	true	true	true	true	true
Bank / Cash	Cash Receipt	true	true	true	true	true

User Login Information



1. For Client Login, You Select Client Ledger/Account

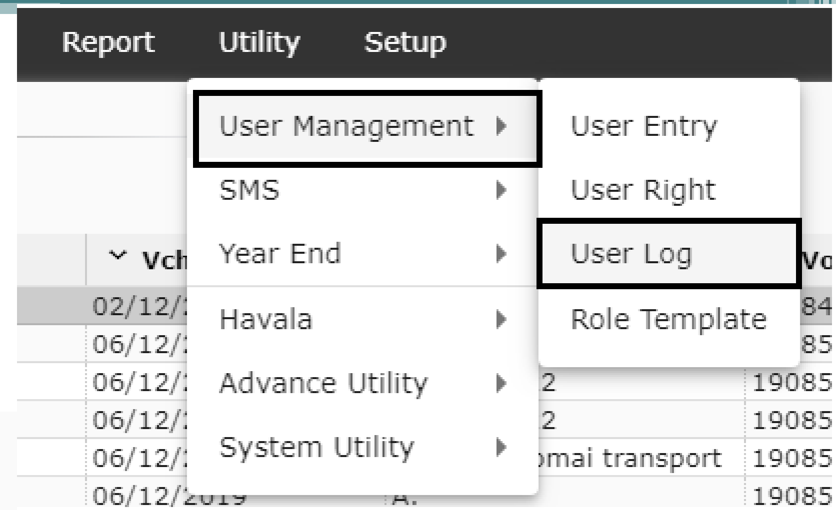
2. Is Active, Only Active User Can Login to the Software

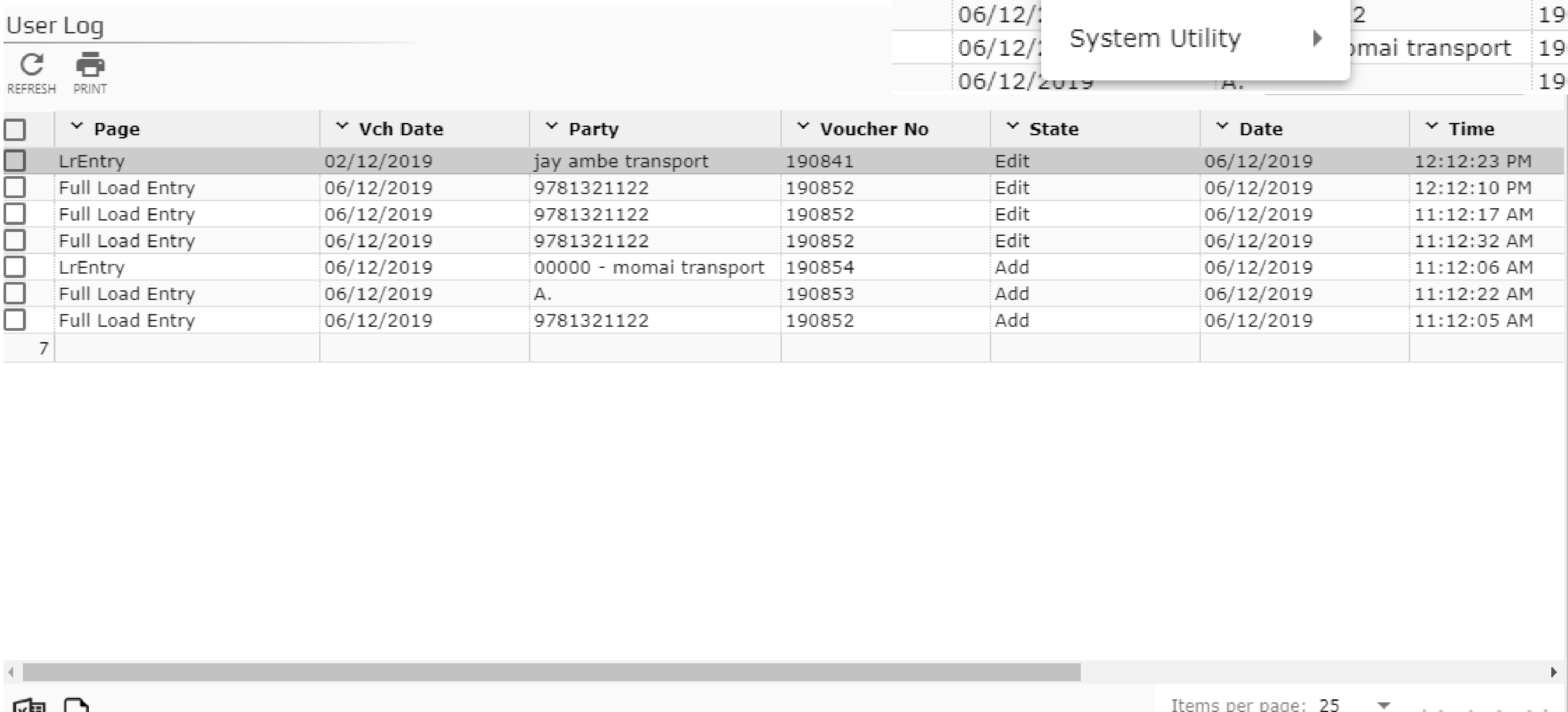
3. View Only Self Entry, User Can Only See the entry done by it's own.

4. Allow Audit, For Auditor. Audited entry can't be edit/delete

5. Merge Balance, To Check All Report with Merge Branch whenever Required

#User Activity Log




User Log

REFRESH PRINT

Page	Vch Date	Party	Voucher No	State	Date	Time
LrEntry	02/12/2019	jay ambe transport	190841	Edit	06/12/2019	12:12:23 PM
Full Load Entry	06/12/2019	9781321122	190852	Edit	06/12/2019	12:12:10 PM
Full Load Entry	06/12/2019	9781321122	190852	Edit	06/12/2019	11:12:17 AM
Full Load Entry	06/12/2019	9781321122	190852	Edit	06/12/2019	11:12:32 AM
LrEntry	06/12/2019	00000 - momai transport	190854	Add	06/12/2019	11:12:06 AM
Full Load Entry	06/12/2019	A.	190853	Add	06/12/2019	11:12:22 AM
Full Load Entry	06/12/2019	9781321122	190852	Add	06/12/2019	11:12:05 AM
7						

Items per page: 25

You will Check all kind of User Activity from User Log eCount.In

DONE !!

For More Details you can find Video Tutorials from :
https://www.ecount.in/VideoTutorial/ecount-software-user-rights-management-options